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**Hearing Date and Time: January 30, 2013 at 10:00  
a.m. (Eastern Time)**

*Attorneys for Bank of Valletta p.l.c.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	<b>Chapter 11</b>
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	<b>Case No. 08-13555 (JMP)</b>
	:	<b>(Jointly Administered)</b>
Debtors.	:	
	:	
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**JOINDER OF BANK OF VALLETTA P.L.C. TO THE RESPONSE OF ANDORRA  
BANC AGRICOL REIG, S.A. TO THE THREE HUNDRED SEVENTY-EIGHTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS) AND  
RESERVATION OF RIGHTS**

Bank of Valletta p.l.c. (“Bank of Valletta”), by and through its undersigned counsel, hereby joins (the “Joinder”) in Andorra Banc Agricola Reig, S.A.’s (“Andorra”) response [Docket No. 34181] (the “Andorra Response”) to the Debtors’ Three Hundred Seventy-Eighth Omnibus Objection to Claims [Docket No. 32651] (the “Objection”).

Through this Joinder, Bank of Valletta responds to the partial disallowance of its proof of claim (Claim No. 58114) that the Debtors seek in their Objection and joins in the Andorra Response, without waiving any additional defenses Bank of Valletta may have, and reserves all rights to be heard before the Bankruptcy Court. Bank of Valletta respectfully requests that the Court grant the relief referenced in the Andorra Response and requests that any relief granted to Andorra be equally applicable to Bank of Valletta.

Dated: January 25, 2013  
New York, New York

Respectfully Submitted,

By: /s/ Patrick Sibley  
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